



Montana Secretary of State Corey Stapleton

**MT-VOTES**

January 2017 Release

# Ballot Processing



# 8248

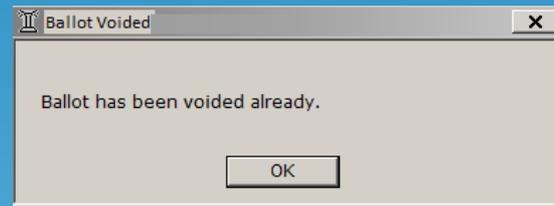
## Resync'ed Voided Ballots Are Not Providing Notification

### Issue:

Voided ballots are not creating a popup when scanning in the ballot through the ballot processing module.

### Resolution:

Voided ballots are uniformly creating the appropriate pop up message:



# Batch Management



# 8500

## 4x1 Cards Printing With the Wrong Information

### Issue:

Voter Confirmation Cards (VCCs) were printing different information on the front and back of the card. "John Doe" might be named on the front, but "Jane Smith" would be named on the back.

### Resolution:

The error was caused by misaligned sorting. The sort order has been corrected.

# 7891

Have MT Votes Generate the Election Mail Logo to be Printed on Generic VCC Cardstock

## Issue:

VCCs cardstock need to have pre-printed logos.

## Resolution:

The election mail logo is now included in the print job, meaning that pre-printed card stock is no longer required.

Election offices may now purchase blank card-stock to print VCCs.

# 7889

## VCC Extract Does Not Show Polling Places

### Issue:

When the user extracts VCC from the Batch Management, the voters polling place is not included in the extract.

### Resolution:

The polling place has been added to the VCC extract to the right of the Voter ID column.

# Districts, Precincts and Election Management



# 8014

## Disable Party Label in Positions and Offices

### Issue:

On the Election Offices screen in Election Management, Issues and Offices, Office section, the Political Party drop down is always enabled. The Counties need this to be disabled.

### Resolution:

The "Political Party" field is now greyed out and unusable.

# Election Management



# 8246

## Add Provisional Date/Status to Process Official Register

### Issue:

There is no tracking of provisional ballots in the Official Register report.

### Resolution:

The user can now view the provisional date and status if a voter was issued a provisional ballot for an election on the process official register of the associated election.

The provisional information will be displayed for the register the voter is on even if the provisional ballot was created in a different county.

# NVRA System Configuration



# 8436

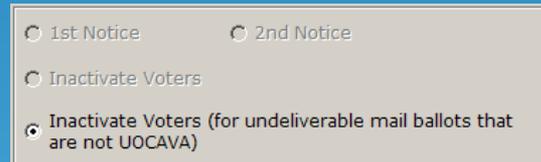
Hide the Inactivate (Undeliverable) from the NVRA screen

## Issue:

The Counties want the Inactivate (Undeliverable) option hidden on the NVRA screen.

## Resolution:

Function removed:  
Previously:

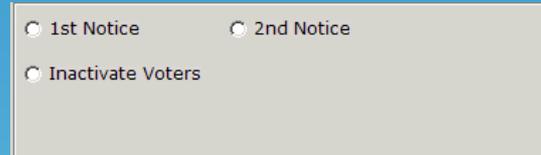


1st Notice       2nd Notice

Inactivate Voters

Inactivate Voters (for undeliverable mail ballots that are not UOCAVA)

Now:



1st Notice       2nd Notice

Inactivate Voters

# Reports & Labels



# 7965

## BP-011 - Voided Ballots Done Through Reissue Are Not Being Placed in a Batch

### Issue:

Ballots getting voided through the Reissue Ballot screen in Voter Registration are not being displayed in the Ballot Processing module as these ballots are in a Sent stage.

### Resolution:

The original ballots that have been voided due to being reissued are now being added to Ballot Processing and have a 'Yes-Reissued' in the voter reg column.

The user is able to view these ballots on the BP-034 report.

The user is only able to accept one of the ballots for the election.

# 8067

## VR-010 Report Not Operating Correctly

### Issue:

The VR-010 report is not displaying the correct data.

It was found that the Status Reason of Blank is not being included when factoring in the voters that need to be displayed on the report.

### Resolution:

The VR-010 report is displaying records for all statuses and status reasons including Active status with blank status reason when All is selected for status and status reason.

# 8121

## VR-015

### Issue:

VR-015 is showing cities that don't have any voters in them. This is causing the report to show a "Data Migration" city. This needs to be removed.

### Resolution:

Cities that do not have street ranges associated to them are not displayed on the VR-015 report.

# 8460

## VR-18 to Filter Out Late Registrations

### Issue:

VR-018 adds Late Registrants to the report. Counties want this report to show Active, Inactive, and Provisional status voters.

### Resolution:

The VR-018 report has the statuses of Active, Inactive and Provisional defaulted to checked. When the user runs the report, only voters with that assigned status(es) are being displayed. The user is able to change which statuses are being displayed by changing the selections.

# 8126

## VR-18 Updates

### Issue:

VR-018 District Voter Register report does not display a certification page that is on the register when printing in Election Management.

Need to display the certification page on the VR018 report.

### Resolution:

The certification page has been added to the end of the VR-018 report. The verbiage has been modified and the election and precinct data has been removed.

# 8224

## Districts & Precincts Report Section

### Issue:

The Districts & Precinct report section defaults the "Include Deleted District / Precinct / Split" checkbox as checked for all Districts & Precincts reports and exports. This needs to be switched to "Exclude Deleted Districts / Precinct / Split" for all Districts & Precincts reports and Exports.

### Resolution:

The Exclude Deleted Districts/Precincts/Splits is now defaulted to checked on the Districts and Precincts screen in reports and labels.

When the user runs the report, the deleted districts, precincts or splits are not displayed unless the user checks the include checkbox.

# 8085

BP-035

## Issue:

If the election is defaulted at the top, the batches are not displayed, but if the user physically selects the election in the dropdown that is the defaulted election at the top

## Resolution:

When the user goes into Reports and Labels > Ballot Processing, the batch numbers are displayed for the first election correctly. The user does not need to select the election for the numbers to be displayed. If the user changes to a different report, the numbers are updated for the associated election.

# 8464

## Date Range Optional

### Issue:

The date range criteria field is required for the BP-035 and EX-BP2. Counties would like that field optional.

### Resolution:

The range field is now optional for the BP-035 and EX-BP2.

The Range title was changed to black.

# 8507

## VCCs Not Printing on Close of Election

### Issue:

The Late Registrants aren't having VCCs created when they get changed to Active at close of election. VCCs need to be created for these voters.

### Resolution:

For voters that have a status of Late Registration with any of the 3 associated status reasons, if their status is changed from Late Registration to Active when an election is closed, then a VCC is generated for the voter and added to Batch Management.

# Voter Merge



# 8141

## Unmerge Voter With Active Ballot & Ballot Disappears

### Issue:

When the user unmerges voter records, if the surviving record has an active absentee ballot, the ballot is deleted without any warning to the user and the records are unmerged.

### Resolution:

The user is not able to unmerge a voter record if it has an active ballot. The user receives a message "The surviving record has an active absentee ballot. The ballot must be voided to complete the unmerge process" with an OK button. Once the user has voided the ballot, they are then able to unmerge the records.

The changes that were made to the surviving record will now remain on the surviving voters audit log.

# Voter Registration



# 8169

## Lock Voter Records When in Use

### Issue:

It is possible for two users to edit the same record at the same time.

Update the system to lock records when they are in use.

### Resolution:

If user 1 is in a record and user 2 opens that same record, user 2 receives a pop up stating that "This record is being edited by (user ID) in (county name) and is in view only" and at the top of the screen show 'This record is in read only.'

Once user 1 is finished with the record, user 2 can access and refresh the record to edit it normally.

# 8454

## Add Manual Voting History

### Issue:

Currently, the user is not able to add manual voting history to a voter record.

### Resolution:

In Voter Registration, on the Voting History tab > Details, allow the user the ability to add voting history.

System generated voter history is unchanged.

System generated voter history cannot be deleted, but manually generated history can.

# 7963

Voter in Lewis and Clark affected by Broadwater County

## Issue:

A county can have their voter's status changed from 'Active' to 'Inactive' by a second county.

Add a pop up that will let the user of the second county know that the voter no longer exists in their county.

## Resolution:

The reason this happened was because the second county had a ballot for that voter that came back as Undeliverable.

The second county user is no longer able to add an undeliverable ballot for a voter record that has been moved to another county.

# 8305

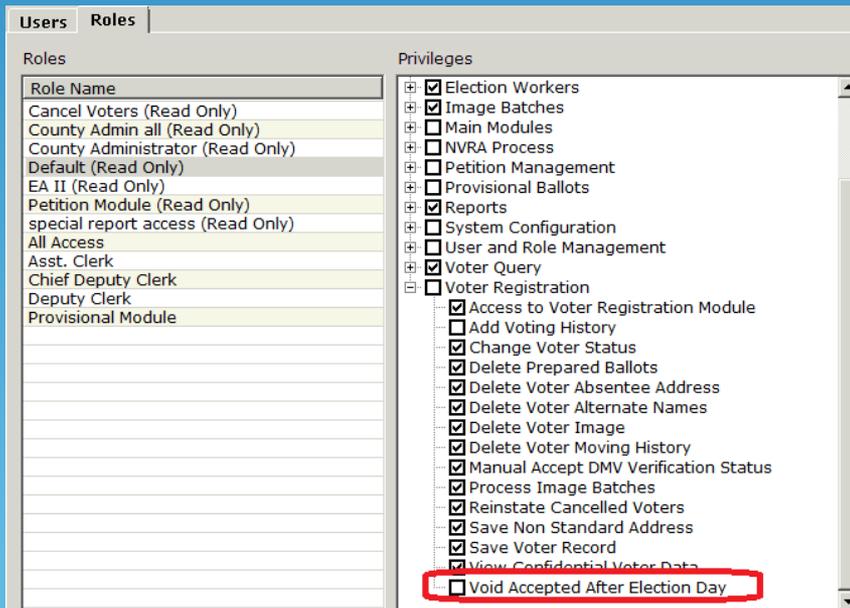
## Accepted Ballot After Election Day

### Issue:

If an Election is open but past the election date, it will allow a user to Void an Accepted ballot.

### Resolution:

The user is not able to void an accepted ballot after the election has passed unless the user has the new "Void Accepted After Election Day" permission.



# Voter Search



# 8449

## Mailing Labels in Voter Search

### Issue:

Add a functionality on the Mailing Labels, Mailing Labels - No Barcode and VIP Labels to be able to print them by the mailing address or the absentee address.

### Resolution:

The Reports dropdown on Voter Search has been enhanced:

1) If the user clicks Mailing address, then print the voters mailing address and if they do not have a mailing address print the voters residential address (current function).

2) If the user clicks Absentee address, then print the current absentee address that overlaps the system date. If there is no current absentee request, but there is a future absentee request, then the mailing address should be printed.

If the voter does not have an absentee record, then print the mailing address, if no mailing then print the residential address.